



4704P020

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

**In Re the Application of:**

STEVEN LURIE

Application No.: 10/021,877

Filed: December 13, 2001

**For: AN APPARATUS AND METHOD  
FOR ONLINE ADVICE CUSTOMER  
RELATIONSHIP MANAGEMENT**

Art Group: Unknown

Examiner: Unknown

**INFORMATION DISCLOSURE STATEMENT UNDER 37 C.F.R. §1.97**

Assistant Commissioner for Patents  
Washington, D.C. 20231

Sir:

Pursuant to Rule 1.97, Applicant desires to make of record the reference(s) set forth on the attached Form PTO 1449. A copy of each reference is submitted herewith.

It is hereby stated that this Information Disclosure Statement is being filed within three months of the filing date of the subject application, therefore no petition or fee is required. However, in the event a petition is needed for consideration of this Information Disclosure Statement, Applicant hereby so petitions. Please charge any additional fee due to Deposit Account 02-2666.

Respectfully submitted,

BLAKELY, SOKOLOFF, TAYLOR & ZAFMAN LLP

Joseph Lutz, Reg. No. 43,765

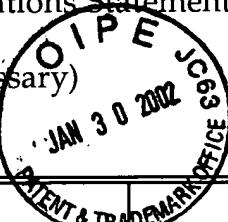
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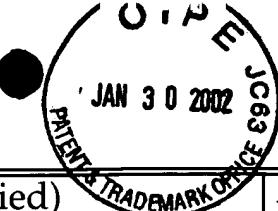
I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail with sufficient postage in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231 to the Patent and Trademark Office on: January 16, 2002.

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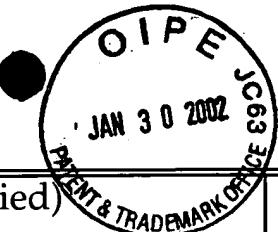
Form PTO-1449 (Modified)				Atty Docket No.: 4704P020	Application No.: 10/021,877			
List of Patents and Publications Statement (Use several sheets if necessary)				<b>Applicants:</b> Steven Lurie  <b>Filing Date:</b> December 13, 2001				
				<b>REFERENCE DESIGNATION</b> <b>U.S. PATENT DOCUMENTS</b>				
Exam. Initia l	No.	Date	Document Number	Name		Class	Sub- Class	Filing Date
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		WO 98/13765	4/2/98	PCT Application				
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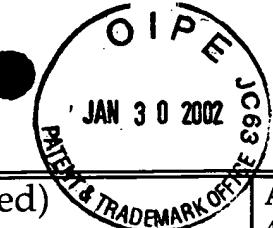
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			5,860,068	Cook				
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			6,026,087	Mirashrafi et al.				
		3/30/99	5,890,138	Godin et al.				
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		04/08/97	5,619,725	Gordon				
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